CONTENT

FORGE + SCHWAB

Charles Schwab Acquisition of Forge Global

FREQUENTLY ASKED QUESTIONS

On March 2, 2026, The Charles Schwab Corporation (Schwab) completed its acquisition of Forge Global Holdings, Inc. (Forge). You may have questions about what this means for you as a Forge customer. Below, you'll find answers to some of the most common questions.

If you can't find the answer to your specific question or you would prefer to speak with someone directly, please reach out to support@forgeglobal.com or (800) 279-7754.

ABOUT THE ACQUISITION

What happened?

On March 2, 2026, Schwab completed its acquisition of Forge. You can read more about the acquisition in our blog post or the press release issued by Schwab.

Why did Schwab acquire Forge?

Forge and Schwab share a mission and belief that investors deserve better access, more transparency and more opportunity to build long-term wealth. We're working together to make the private market more accessible. Investors will have access to Forge's expertise in the private market alongside Schwab's scale, stability and decades of experience serving investors and independent registered investment advisors (RIAs).

Is Forge still Forge?

Yes. The Forge you know hasn't changed. For the time being, you'll keep working with the same team, using the same platform and receiving the same service you've come to expect, now with the backing of Schwab.

Tell me more about Schwab.

Schwab is a leading provider of financial services. As of Q2 2026, Schwab manages $13.04 trillion in client assets across 39.9 million active investment accounts.* For more than 50 years, Schwab has focused on one thing – its clients.

Today, Schwab provides a full range of wealth management, brokerage, banking, asset management, custody and financial advisory services to individual investors and independent registered investment advisors (RIAs). More information is available at www.aboutschwab.com.

WHAT THIS MEANS FOR YOU IF YOU ARE AN EXISTING FORGE CLIENT

Do I need to do anything?

No action is needed. It's business as usual at Forge.

Will my existing Forge account or trading experience change?

No. For now, you'll continue to work with the same Forge team on the same trading platform. Your account, holdings and the way you interact with Forge are not changing at this time. As the integration progresses, we will keep you informed of any changes in advance to ensure you're kept up-to-date every step of the way.

Do I need a Schwab brokerage account to continue using my existing Forge account?

No. Your Forge account works independently of any Schwab brokerage account. You can continue using the Forge platform as you always have.

Will my fees change because of the acquisition?

No. Your current fee structure remains unchanged, and you can continue using Forge as you do today. The acquisition does not affect the fees associated with your account or transactions.

* *About Schwab*

As a Forge client, will I receive the same experience as new Schwab clients?

Yes. Existing Forge clients will continue to have access to Forge's platform and services and no separate pricing or preferential access is being offered to Schwab clients today. We remain committed to delivering a consistent, high-quality experience for all clients.

What if I'm not a Schwab customer?

You do not need to be a Schwab customer to transact on the Forge site. If you are interested in learning more about Schwab, you can visit schwab.com for more information.

If I buy shares of a company directly and it goes public, will those shares automatically be moved to a Schwab brokerage account? If I don't have a Schwab account, will I have to make one to receive my shares?

For now, if you purchased the shares through your existing Forge account, your proceeds (shares or cash) will not be automatically moved to a Schwab account.

Based on the nature of the exit, you could receive shares or cash. The issuer will reach out to you directly and will send the shares or cash to the account of your choice.

Will Forge support all Schwab account types?

Initially, Forge will support only certain types of Schwab accounts. For individual investors, Forge will support individual brokerage and IRA accounts. For RIAs, Forge will support individual brokerage, IRAs and trust accounts.

Can Forge representatives see activity, balances or accreditation status in my Schwab accounts?

No. Forge representatives cannot access Schwab systems or view your Schwab account activity or balances.

Forge does not make accreditation decisions on behalf of clients. We provide the definitions of accreditation and ask investors to self-attest that they meet those requirements.

LOOKING AHEAD

What are the plans going forward?

Over time, Forge and Schwab plan to integrate and expand platform capabilities and grow our private market solutions lineup. We don't have specific timing to share yet, but we'll keep you updated as things develop.

What can I expect as the integration continues?

You'll get the best of both worlds: continued access to the Forge services you value, plus the strength, scale and resources that come with being part of Schwab.

Will there be new products or investment opportunities?

Later this year, Forge aims to expand its platform capabilities, rolling out new products and services. We don't have specific timing to share yet, but we'll keep you updated as plans are finalized.

How will I find out about changes as they happen?

We'll keep you informed every step of the way as we integrate with Schwab through Forge communications and updated FAQs. If you have unanswered questions, you can reach us via email at support@forgeglobal.com or call (800) 279-7754, Monday through Friday, from 8:00 a.m. to 5:00 p.m. MST.

COMMUNICATIONS

Will I receive updates or notices?

You can visit the Forge site for updated FAQs.

GETTING SUPPORT

Who can I contact if I have questions about the acquisition or ongoing integration?

The Forge support team is available to assist with any questions or concerns. You can reach us at support@forgeglobal.com or (800) 279-7754, Monday through Friday, from 8:00 a.m. to 5:00 p.m. MST.

IMPORTANT INFORMATION

This FAQ is provided for informational purposes only and is subject to change. It does not constitute advice or a recommendation or offer to sell or a solicitation to deal in any security or financial product by FGA or any of its affiliates.

It does not modify or replace the bankruptcy plan, liquidating trust agreement, court orders, or any other governing legal documents, which will control in the event of any inconsistency.

Investing in private company securities is not suitable for all investors, is highly speculative, is high risk, and you should be prepared to withstand a total loss of your investment. Private company securities are highly illiquid and there is no guarantee that a market will develop for such securities. Each investment carries its own risks, and you should conduct your own due diligence regarding the investment, including obtaining independent professional advice.